

CBIC - GENERAL CONTRACTORS APPLICATION NEW HOME BUILDERS OR REMODELERS

Contractors Bonding and Insurance Company

1. Agent/Broker Name and Address:	Agent E-mail:	
	Agent Fax #:	
	Agent Phone #:	
2. Owner / Spouse Name and Street Address:	Social Security #:	
	Date of Birth:	
	Spouse SS#:	
3. Additional Owner / Spouse Name and Street Address:	Social Security #:	
	Date of Birth:	
	Spouse SS#:	
4. Company Name and Mailing Address:	Contractor License #:	
	Business License #:	
	Business Phone #:	
	Business E-mail:	
	Business Fax No.:	
5. Premises Address (if different from above)		
6. Form of Business: <input type="checkbox"/> Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> LLC <input type="checkbox"/> Other _____		
Years in Business? _____	How many Years Experience? _____	6a. PROPOSED EFFECTIVE DATE: _____
7. Check (✓) the following: Liability Occurrence Limit: <input type="checkbox"/> \$150,000 * <input type="checkbox"/> \$300,000 <input type="checkbox"/> \$500,000 <input type="checkbox"/> \$1,000,000 Aggregate Limit: <input type="checkbox"/> Same as occurrence limit <input type="checkbox"/> Double occurrence limit Property Damage Deductible: <input type="checkbox"/> \$500 <input type="checkbox"/> \$1,000 <input type="checkbox"/> \$2,500 *\$150,000 limit available only in Oregon (for all classes) and Washington (classes 92478-electrical & 96816-janitorial only)		
8. Estimate for the next 12 months:		
Number of Active Owners	Number of Employees	*Employee Payroll
		**Subcontractor Cost
		Gross Sales
*Annual Employee Payroll - do not include payroll for clerical, salespersons or owners **Subcontracted Costs = labor plus materials you purchase for your subcontractors and materials purchased by subcontractor		
9. Where does applicant work?	States:	County(ies):
10. Check (✓) all of the following that describes applicant's operation:		
<input type="checkbox"/> Construction consultant to owners (you do not perform direct labor or hire employees &/or subcontractors)	<input type="checkbox"/> General contractor (hired by property owner)	
<input type="checkbox"/> Developer/owner of land/buildings (hires general contractor)	<input type="checkbox"/> General contractor (property owner hires the subcontractors)	
<input type="checkbox"/> Developer of land only	<input type="checkbox"/> General contractor (speculative builder)	
<input type="checkbox"/> General contractor (hired by developers)	<input type="checkbox"/> Subcontractor performing one or two trades (hired by general contractor or property owner)	
11. Check (✓) if any Owner, Officer, Partner, Spouse or Employee have any of the following specialized licenses:		
<input type="checkbox"/> Architect/Engineer	<input type="checkbox"/> Real Estate	<input type="checkbox"/> Other _____ <input type="checkbox"/> Check if None
Indicate License Holder(s) <input type="checkbox"/> Owner <input type="checkbox"/> Officer <input type="checkbox"/> Partner <input type="checkbox"/> Spouse <input type="checkbox"/> Employee		
12. List other businesses owned or affiliated in any way with persons or entities named in the application within the last 10 years:		
Check if None <input type="checkbox"/>		

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13. a. State the percentage of work performed:
 Residential _____ % Commercial _____ % Industrial _____ % Manufacturing _____ % = 100%

b. State the percentage of type of work performed:
 New Construction _____ % Remodel _____ % Repair _____ % = 100%

14. Describe your operations in detail including trades performed by applicant and employees:

15. Advise prior work experience if applicant in business less than 3 years (please attach resume):

16. Check (✓) the degree of job-site supervision provided:
 Rarely on the job site Visit job site occasionally On the job site majority of the day

17. List the trades of subcontractors you use or plan to use within the next year:

Check if None

18. If subcontractors will or have been used, check (✓) if applicant complies with the following:

- Certificates of Insurance with limits of liability for each occurrence equal to or greater than those provided by this policy will be obtained from all subcontractors prior to commencement of any work performed for the insured.
- Insured will obtain hold harmless agreements from subcontractors indemnifying against all losses from the work performed for the insured by any and all subcontractors.
- Insured will be named as additional insured on all subcontractors general liability policies.

19. List 3 largest jobs in the past 5 years, currently underway or planned:

Year	Description of Work	Gross Receipts

20. For each of the past 4 years, provide:

Year	*Annual Employee Payroll	Gross Annual Receipts (total revenue)	**Subcontracted Costs

**Annual Employee Payroll - do not include payroll for clerical, salespersons or owners*

***Subcontracted Costs = labor plus materials **you** purchase for your subcontractors **and** materials purchased by subcontractor*

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21. Estimate the number of jobs performed annually (indicate Zero "0" if none):

_____ Exterior jobs over 3 stories	_____ Apartments/townhomes/co-op bldgs over 12 units
_____ Jobs running at one time	_____ Jobs on homes valued over \$1 million
_____ Total jobs completed	_____ Total new homes built
_____ Condo projects	_____ New homes built in any one tract, subdivision or development

22. Check (✓) if applicant has been involved with or will perform: **Check if None**

<input type="checkbox"/> Demolition (other than tearing down with hand tools) <input type="checkbox"/> Environmental cleanup including lead paint, asbestos and mold <input type="checkbox"/> Non-masonry fireplaces/stoves/flue piping/commercial kitchen exhausts <input type="checkbox"/> Retaining wall construction over three feet, earth stabilization <input type="checkbox"/> Swimming pool installation, servicing or repair <input type="checkbox"/> Underground tank removal or installation <input type="checkbox"/> EIFS or EIFS related products	<input type="checkbox"/> Medical facilities, hospitals, clinics or assisted living facilities <input type="checkbox"/> Equipment loaned/rented to others <input type="checkbox"/> Traffic or street lights <input type="checkbox"/> Fire/flood damage restoration work <input type="checkbox"/> Construction on hillsides or slopes (greater than 25%) or landfills <input type="checkbox"/> Site grading, excavation, trenching (more than three feet) or shoring <input type="checkbox"/> Cranes or booms used to perform your work
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Explain all items that have been checked (please indicate if work is subcontracted to others):

23. Estimate the number of jobs where the **only work performed** is one of the following (indicate Zero "0" if none):

_____ Exterior door/window installation	_____ Foundation	_____ Exterior Stucco
_____ Earthquake retrofitting or updating	_____ Pressure washing	_____ Siding
_____ Framing	_____ Roof repair and installation	_____ Waterproofing/caulking

24. Check (✓) all that apply for persons or entities named in the application: **Check if None**

<input type="checkbox"/> Any claims against your insurance in the past 5 years <input type="checkbox"/> Had any prior insurance cancelled, declined or non-renewed <input type="checkbox"/> Have any lawsuits, arbitrations or disputes pending in which you are being assisted by a lawyer <input type="checkbox"/> Purchased property for renovation, resale or rental <input type="checkbox"/> Ever been sued or had a demand for arbitration regarding faulty/defective construction <input type="checkbox"/> Have knowledge of any existing problem or construction defect on one or more of your jobs that may potentially give rise to any future claim or legal action against such person or entity	<input type="checkbox"/> Filed any mechanics liens against customers <input type="checkbox"/> Operated for any period without insurance <input type="checkbox"/> Have any operations related to any project insured under a Wrap-up insurance program <input type="checkbox"/> Managed property for others <input type="checkbox"/> Purchased or have plans to purchase land that will be subdivided into 4 or more new building lots <input type="checkbox"/> Ever declared bankruptcy <input type="checkbox"/> Ever failed in business <input type="checkbox"/> Have any pending or prior IRS liens
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Explain all items that have been checked:

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PRIOR CARRIER INFORMATION:

1.		Year	Year	Year	Year	Year
	Policy Period:					
	Carrier:					
	Policy Number:					

BOND INFORMATION:

1.	Type of Bond:	2.	Bond Amount:
3.	Bond Term: <input type="checkbox"/> 1 Year <input type="checkbox"/> 2 Years <input type="checkbox"/> 3 Years <input type="checkbox"/> 4 Years		
4.	Residence Information: <input type="checkbox"/> Own <input type="checkbox"/> Rent Current Market Value:		Loan Balance:
5.	Any prior Bond Losses? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes explain:		

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

IMPORTANT: THIS AFFECTS THE VALIDITY OF YOUR POLICY - PLEASE READ BEFORE SIGNING

The undersigned, as a condition precedent to issuance of an insurance policy, hereby states that within the last 5 (five) years the Company listed below has made no claims against their insurance, has had no claims made against their insurance, has had no lawsuits or counter-claims filed against them, and has had no claims made against them which were tendered to, adjusted by, received by any insurance carrier, except as described below in "Exceptions/Claims History".

The undersigned acknowledges that this Certification is being relied upon by CBIC and is submitted to induce CBIC to issue insurance for the undersigned, and that if an undisclosed claim has occurred within the last 5 years, the submission of this Certification by the undersigned constitutes a material misrepresentation that will void or rescind their policy and eliminate insurance coverage (both for defense and indemnity), that they might otherwise have. In the event that CBIC were to make any payments under these circumstances, CBIC will seek reimbursement for such payments from the undersigned to the fullest extent allowed by law.

By signing this Certification the representative of the undersigned Company warrants that they have the knowledge and authority to bind the Company and to truthfully make the representation herein, and that for any claim or matter for which they are uncertain, they will not omit the matter but will instead state "unknown" the appropriate line below.

Exceptions/Claims History (attach additional sheet if necessary):

Year	Nature of Loss or Claim	Outcome

CBIC or its agents may periodically investigate my credit with any credit reporting agency or any other person or entity, and I authorize the release of any such information to CBIC. This application, including all supplements, attachments and responses to underwriter inquiries are incorporated into and become part of the insurance policy to the same extent as if physically attached.

Company: _____ By: _____
(Print or type Full Business Name) (Print Name)

Signed: _____ Date: _____
(Named Insured)